



November 6, 2015

To whom it may concern

Company Name: WirelessGate, Inc.

(Code 9419: Mothers)

Location: 5F Tennozu Yusen Bldg., 2-2-20

Higashi Shinagawa, Shinagawa-ku, Tokyo

Representative: Takehiro Ikeda,

Founder and CEO

Inquiries: Naoki Sunaga,

CIRO and Member of the Board

Corporate Officer

Head of Investor Relations Department

Phone: 03-6433-2045

Notice Concerning the Capital Tie-up with Otoshimono.com, Inc

Today, WirelessGate Inc. (Headquarters: Shinagawa-ku, Tokyo, Representative Director and CEO: Takehiro Ikeda, hereafter referred to as "WirelessGate") passed a vote at the board of directors meeting to conclude an agreement regarding the capital tie-up with Otoshimono.com, Inc (Headquarters: Taito-ku, Tokyo, Representative Director and CEO: Daiki Masuki, hereafter referred to as "Otoshimono.com"), which provides the lost property tracker tag "MAMORIO" service. The agreement has been concluded today as described below.

1. Objective of the capital tie-up

The objective is to accelerate the joint development of new services by supporting Otoshimono.com on the capital side. WirelessGate has been providing wireless broadband service since its founding in January 2004 and, looking ahead, the company believes that the SIM service segment will expand in the business environment surrounding WirelessGate. Launching a competitive service in this segment will be the key to further expand the business.

On the other hand, Otoshimono.com provides a cloud tracking service (tracking disconnect) between users, locates lost property and informs the user about misplacement of property by linking "MAMORIO," a small tracker tag, to smartphones. By combining the know-how of the two companies, we can further add value to the lifestyle segment of WirelessGate's SIM service users. The two companies are also planning to work together on new applications and usages of "MAMORIO" as an IoT device.

2. Details of the capital tie-up

WirelessGate will underwrite a third-party allocation of shares (total amount: 29.9 million yen) issued by Otoshimono.com and will acquire the common shares of Otoshimono.com. It should be noted that the investment ratio of Otoshimono.com is a ratio in a range where it will not be an affiliated company of WirelessGate. The detailed figures are not disclosed here because of a nondisclosure request from Otoshimono.com.

3. Outline of the capital tie-up partner

(1) Name	Otoshimono.com, Inc	
(2) Location	Moto Asakusa 1-15-9 SAKURA Building 2F, Taito-ku, Tokyo	
(3) Representative Director and CEO	Daiki Masuki	
(4) Product and service	- Operation of "Otoshimono.com" which is a general information portal site for lost property - Development of "MAMORIO," a lost property tracker tag	
(5) Capital stock	20,462,500 yen	
(6) Date of establishment	July 26, 2012	
(7) Large shareholders and shareholding percentage	Daiki Masuki	72.7%
	Samurai Incubate Fund Number 3 Investment Limited Partnership	12.7%
(8) Listed companies and relation with the companies	Capital ties	Not applicable
	Personal relationship	Not applicable
	Business relationship	Not applicable
	Status as to the related parties	Not applicable

*This is a private company. Its financial information is not disclosed here because of a nondisclosure request from the company.

4. Schedule

(1) Corporate resolution	November 6, 2015
(2) Date of conclusion of the capital tie-up	November 6, 2015
(3) Payment date	November 13, 2015 (scheduled)

5. Future outlook

The impact of the capital tie-up on the company's consolidated operating results for the December 2015 period is negligible. In the future, the results will be promptly disclosed if it affects the company's consolidated operating results.

For reference:

The consolidated earnings forecast for the current period (October 15, 2015, issued), and the consolidated performance for the previous fiscal year

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Consolidated net income
The consolidated earnings forecast of the current period (December 2015 period)	11,259 million yen	961 million yen	956 million yen	607 million yen
The consolidated performance of the previous fiscal year (December 2014 period)	9,105 million yen	794 million yen	789 million yen	499 million yen