



October 26, 2016

Press Release

Company Name: WirelessGate, Inc.

(Code 9419: TSE First Section)

Location: 5F Tennozu Yusen Bldg., 2-2-20

Higashi Shinagawa, Shinagawa-ku, Tokyo

Representative: Takehiro Ikeda,

Founder and CEO

Inquiries: Naoki Sunaga,

CIRO and Member of the Board

Corporate Officer

Head of Investor Relations Department

(Phone: 03-6433-2045)

Notice Regarding Capital Loans (Refunding)

WirelessGate, Inc. (Head Office: Shinagawa-ku, Tokyo; Representative Director and CEO: Takehiro Ikeda; hereinafter “WirelessGate”), a wireless broadband service provider, announces that it has adopted a resolution for capital loans (refunding) at today’s Board of Directors’ meeting as follows.

1. Reason for capital loans (refunding)

As announced in its Notice Regarding a Resolution on the Conclusion of an Agreement for Stock Acquisition of Fon Japan Co., Ltd. and Fund Borrowings on October 30, 2015, WirelessGate received a bank loan of 1.2 billion yen (to be repaid by November 4, 2016). However, WirelessGate decided to shift to long-term refunding over five years to maintain greater financial security.

2. Overview of loans (refunding)

(1) Lender	Three banks
(2) Loan amount	1.2 billion yen
(3) Loan type	Loans based on the certificate of a loan agreement that was signed separately with individual lenders
(4) Loan interest	Benchmark interest (one month Japanese yen TIBOR interest rate) + spread
(5) Refunding date	November 4, 2016
(6) Borrowing period	Five years
(7) Repayment method	Three month repayment based on an equally divided amount of principal
(8) Security	No security and no guarantee

Reference: Overview of initial loans

(1) Lender	Three banks
(2) Loan amount	1.2 billion yen
(3) Loan type	Loans based on an agreement for overdraft that was signed separately with individual lenders
(4) Loan interest	Benchmark interest (one month Japanese yen TIBOR interest rate) + spread
(5) Loan data	November 6, 2015
(6) Principal repayment deadline	November 4, 2016
(7) Security	No security and no guarantee